

Powerful legacy gift supports clinical trials



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When Angela Palmer was diagnosed with Stage IV glioblastoma multi forme, an aggressive form of brain cancer, she was already a breast cancer survivor of nearly 10 years. Angela and her husband, Patrick (Pat), again found themselves at Dana-Farber Cancer Institute, where Angela underwent chemotherapy, radiation, and multiple surgeries.

The intense treatment left Angela, previously an active mother, grandmother, and golfer, in bed for 20 hours a day and needing a wheelchair or walker to get around. Pat and Angela had a discussion with Angela's Dana-Farber neuro-oncology team about possible treatments that would improve her quality of life. An experimental therapy was suggested and almost immediately, the Palmers noticed a tremendous difference.

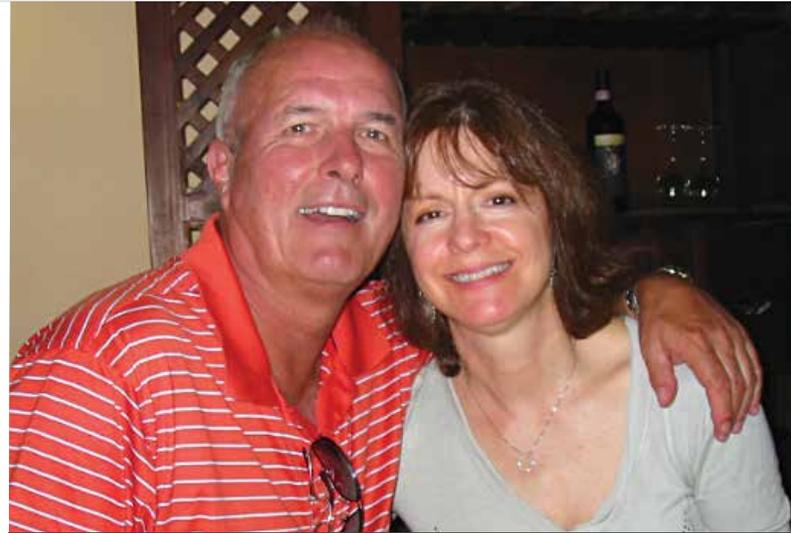
"After one infusion, Angela became totally mobile and no longer needed a wheelchair or walker," Pat said. "The results were mind-boggling and all of us were amazed by her transformation."

Inspired by Angela's progress, the Palmers established the Angela and Patrick Palmer Research Fund for Brain Cancer at Dana-Farber in April 2012 to support brain cancer research and experimental therapies. They also started a Jimmy Fund Golf tournament and a Boston Marathon® Jimmy Fund Walk team to support their fund.

Sadly, Angela passed away in 2016, after a few years of various treatments. Pat was grateful for the therapies at Dana-Farber that improved Angela's quality of life years after her initial brain cancer diagnosis.

Pat decided to include a gift to Dana-Farber and the Jimmy Fund in his estate plans. This generous gift in his will provides critical financial support for future groundbreaking research projects at Dana-Farber.

"Angela's initial prognosis was six-to-12 months and she lived for 53 months, due in part to her participation in experimental therapies and the professional and passionate care of the Dana-Farber staff," Pat said. "It was important to our family to continue to support our fund for experimental therapies because we believe Dana-Farber's



Pat Palmer made a generous gift to Dana-Farber in his will in gratitude for the groundbreaking therapies and comprehensive patient care that his late wife, Angela, received.

cutting-edge research will eventually lead to cures."

Through his thoughtful support, Pat is ensuring that Dana-Farber can offer novel therapies and compassionate patient care to families for years to come.

"Completing my estate gift was simple. It is reassuring to know that I can provide for my family in my estate plans and know that my gift to Dana-Farber will possibly save a life in the future," Pat said. "My goal is to see the next 'Angela' survive for 63, 73, or 83 months and beyond."

Making a gift to Dana-Farber that will change lives is as simple as placing the following language in your will: "I bequeath (a specific dollar amount/____percentage or the entire residue of my estate) to Dana-Farber Cancer Institute, Inc., 450 Brookline Avenue, Boston, Massachusetts 02215." Dana-Farber's Federal Tax ID is 04-2263040.

Please contact Erin McKenna, Assistant Vice President, Gift Planning, at 800-535-5577 or Erin_McKenna@dfci.harvard.edu, for more information on honoring a family member or caregiver through an estate gift to Dana-Farber.

An Update from Erin:



Dear Friends,

I am happy to share our fall issue of Planning Matters with you. This issue features a touching story from a Dana-Farber Society (DFS) member who has created a legacy

to conquer cancer. The ongoing support of the DFS community and generous donors like you is what moves Dana-Farber's cancer-fighting mission forward each and every day. We cannot thank you enough!

In June, we were thrilled to celebrate the 27th Annual Dana-Farber Society Recognition Dinner at the Fairmont Copley in Boston. The evening featured a lively panel discussion between Dana-Farber experts moderated by our President and CEO Laurie H. Glimcher, MD, a fellow DFS member.

The DFS is a special group of forward-thinking individuals who have included Dana-Farber and the Jimmy Fund in their estate plans. If you have not already, I encourage you to speak with me or a member of my team about creative strategies to put your assets to work for you, your family, and Dana-Farber. As always, please feel free to contact me at 800-535-5577 or by email at Erin_McKenna@dfci.harvard.edu to discuss personalized options. Alternatively, if you have already included Dana-Farber in your estate plans, please let us know. We would be delighted to welcome you into the DFS.

I also invite you to take a brief survey to share your feedback. Your input will help us understand what is most important to you so we can continue to work together toward our vision of a world without cancer. Please take a few moments to complete the survey at Dana-FarberGivingSurvey.org.

Thank you for your ongoing investment in our lifesaving mission. Enjoy this issue of Planning Matters, and we hope to hear from you soon!

Sincerely,

Erin McKenna

Assistant Vice President, Gift Planning

Use your retirement plan to conquer cancer

Support Dana-Farber and the Jimmy Fund through your Individual Retirement Account (IRA). There are flexible, convenient, and tax-efficient options to give through your IRA.

- **Make a gift directly from your IRA.** If you are 70½ or older, you can make a tax-free gift to Dana-Farber and the Jimmy Fund of up to \$100,000 directly from your rollover or traditional IRA. Contact Erin McKenna, Assistant Vice President, Gift Planning, at 800-535-5577 for a sample letter to send to your IRA administrator.
- **Name Dana-Farber and the Jimmy Fund as a beneficiary of your retirement account.** You can add Dana-Farber as a full or partial beneficiary, or designate a percentage of your account. No attorney is required to make this simple, convenient gift. Dana-Farber's tax ID number is 04-2263040.

Please help us with our brief survey



As a dedicated supporter of Dana-Farber and the Jimmy Fund, your feedback is important to us. We invite you to participate in a brief online survey. Please find the survey at:

▶ Dana-FarberGivingSurvey.org

Your input will help us work together in our shared mission to conquer cancer. Thank you!



Dana-Farber Cancer Institute has been the top ranked cancer hospital in New England by U.S. News and World Report for 17 consecutive years, and is the only cancer center in the country ranked in the top 4 for both adult and pediatric cancer programs.



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Dana-Farber Cancer Institute
10 Brookline Place West, 6th Floor
Brookline, MA 02445-7226

27th Annual Dana-Farber Society Recognition Dinner celebrates progress and hope

On June 8, members of the Dana-Farber Society (DFS) gathered at the Fairmont Copley Plaza in Boston for a celebration of progress in cancer research and care made possible by the generosity of DFS members.

Dana-Farber President and CEO and DFS member Laurie H. Glimcher, MD, moderated a lively panel of expert Dana-Farber physician-scientists focused on creating a legacy through science and innovation.



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“Our ongoing scientific and clinical progress simply would not be possible without the

commitment of visionary supporters like Dana-Farber Society members,” Glimcher said.

With more than 1,000 DFS members from all 50 states and three countries, the Society is an important part of Dana-Farber’s progress now and in the future.

If you are a member of this dedicated group, please save **May 8, 2018** for the 28th Annual Dana-Farber Society Recognition Dinner! More details to follow in the new year.



DFS members Frank and Carole Kaplan



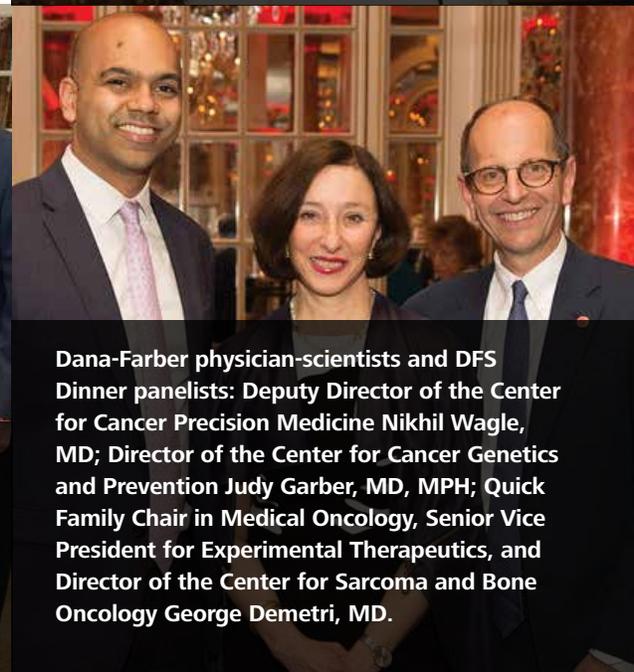
DFS member Jen Cunningham Butler (left), and Institute Trustees Oscar Malcolm and Sandy Stratford



DFS member Joan Lancourt



New DFS members with Dana-Farber President and CEO and DFS member Laurie H. Glimcher, MD (back row, third from left), and Institute Trustees and DFS Co-Chairs Barbara and James Sadowsky (back row, far right).



Dana-Farber physician-scientists and DFS Dinner panelists: Deputy Director of the Center for Cancer Precision Medicine Nikhil Wagle, MD; Director of the Center for Cancer Genetics and Prevention Judy Garber, MD, MPH; Quick Family Chair in Medical Oncology, Senior Vice President for Experimental Therapeutics, and Director of the Center for Sarcoma and Bone Oncology George Demetri, MD.

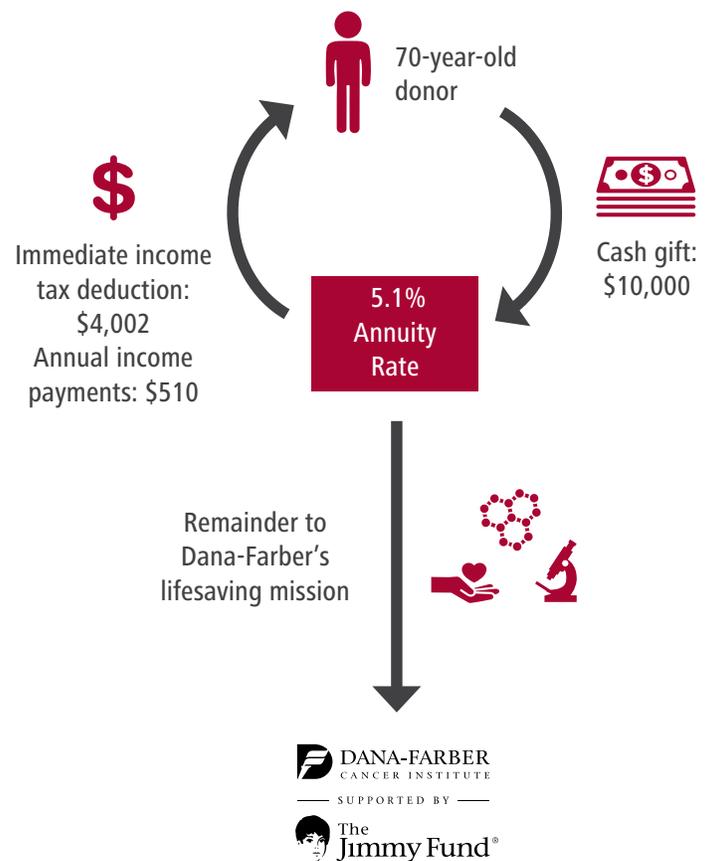
Advance Dana-Farber’s mission to conquer cancer and earn income

Establishing a Charitable Gift Annuity (CGA) is a great way to generate income for yourself and/or another beneficiary while supporting Dana-Farber and the Jimmy Fund.

CURRENT CGA RATES* **For Single Life Beneficiary*

Age	Annuity Rate	Annual	Income Tax Deduction
85	7.8%	\$780	\$5,622
80	6.8%	\$680	\$4,965
75	5.8%	\$580	\$4,503
70	5.1%	\$510	\$4,002
65	4.7%	\$470	\$3,363

** Based on a \$10,000 cash gift using the IRS Discount Rate of 2.2% for October 2017*



A planned gift to Dana-Farber Cancer Institute, the Jimmy Fund, or Friends of Dana-Farber welcomes you into the Dana-Farber Society and qualifies you for these benefits:

- Knowledge that your support makes a profound difference in the lives of cancer patients and their families
- Confidential, personal planned giving guidance and recommendations
- Updates on research and patient care initiatives at Dana-Farber
- Invitation to the annual Dana-Farber Society Recognition Dinner
- Invitations to exclusive educational and social events
- Recognition in the Dana-Farber Society’s annual Honor Roll of Donors



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